



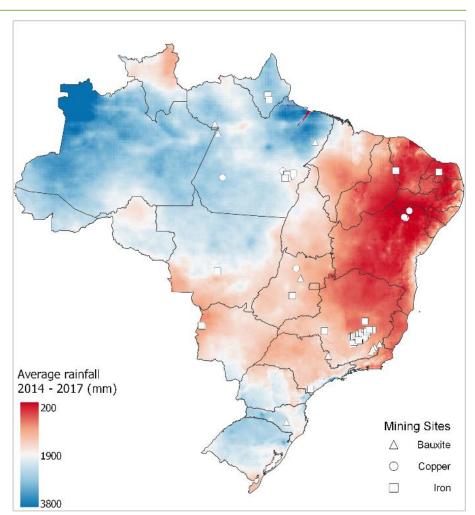




Background & objectives of the study

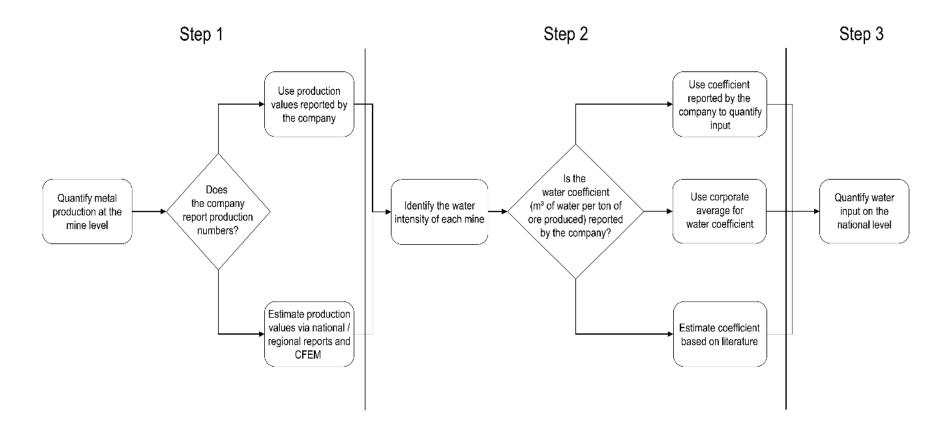


- Significant role of metal mining in Brazilian economy since colonial times
- Mining is a particularly water-intensive activity
- Rapid increase in extraction brings along pressures on local water resources
- Site-specific data on water input and management are scarce
- Propose a methodology for estimating water input in mining at high geographical resolution
- Focus on three key metals: iron, aluminum (i.e. bauxite ore), and copper
- Derive water input coefficients from company reports, governmental sources and the literature



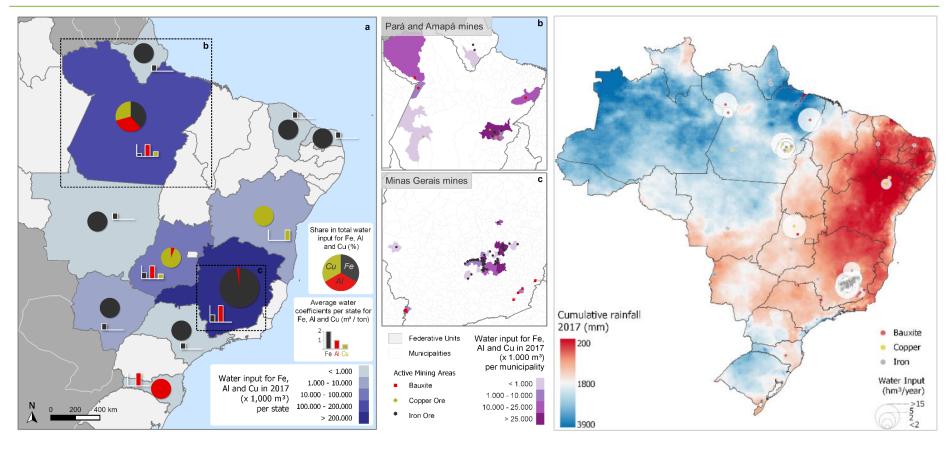
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Results





Main take-aways



- Water inputs for bauxite, copper, and iron ore mining decreased by 15% from 2014 to 2017.
- Most water was appropriated in the North (Pará state) and Southeast (Minas Gerais) for iron,
 North (Pará) for aluminum, and North (Pará) and Central West (Goiás) for copper.
- Especially in the Southeast large water input is needed in a setting of reduced rainfall.
- Water input is strongly dependent on local rainfall, process-requirements (e.g. wet/dry tailings), recycling activities.
- Site-specific data on different types of water flows (input, consumption, return-flows, recycling) is still scarce.
- Mine-specific research could provide more insight in meaningfulness of generalized approach for large number of mines.
- Better application of accounting standards would improve data availability and help managing water in a setting of water scarcity or abundance.







